




Processing a completed credit application

Step 1

← ↻ 🔒 https://portal.quanta5.co.za/Identity/Account/Login

CONTACT US REGISTER LOGIN

 quanta5

Login


Username/Email Address

Password

LOG IN

[Forgot your password?](#)

Login using your username & Password

 quanta5
Powered by Cinque (Pty) Ltd

SUPPORT
Support

DISCLAIMERS
Email disclaimer

REGISTER



Processing a completed credit application

Step 2

← ↻ 🔒 https://portal.quanta5.co.za/Pending?accountId=82243

CLIENT ACCOUNT: PawPrint Partners Pty Ltd

HELP

JOHANNES GERHARDUS

LOGOUT

OVERVIEW

CREDIT APPLICATIONS

CREDIT REPORTS

LIMIT SIGN-OFF

COLLECTIONS

MONITORING

Send New Application

View All Applications

Upload Credit Application

Johannes

He

it's been happening

at PawPrint Partners Pty Ltd

Click on "View All Applications"

Vetting2

Collections4

AUTHORISATIONS2

CREDIT REPORTS0

APPLICATIONS13

ALL PENDING CREDIT REPORTS0

LIMIT SIGN-OFFS

DATE CREATED	DEBTOR	ACCOUNT	REGISTRATION NUMBER	ACCOUNT NUMBER	LIMIT REQUESTED	CURRENT LIMIT APPROVED	CREATED BY	ACTION
21 May 2024	Debtor 1	PawPrint Partners Pty Ltd	XXXXXXXXXX	LA147841	R 500,000.00		Anel Botes	



Processing a completed credit application

Step 3

← ↻ 🔒 https://portal.quanta5.co.za/Applications/Index?accountId=82243&applicationTypeId=1

CLIENT ACCOUNT: PawPrint Partners Pty Ltd

HELP

JOHANNES GERHARDUS

LOGOUT

quanta5

OVERVIEW ▾ CREDIT APPLICATIONS ▾ CREDIT REPORTS ▾ LIMIT SIGN-OFF ▾ COLLECTIONS ▾ MONITORING ▾

Credit Applications (PawPrint Partners Pty Ltd)

Credit Applications Sent

Credit Applications Received

Click on "Credit Applications Sent" to see a list of all credit applications sent to customers for completion.

Search:

YOUR REFERENCE	COMPANY NAME	EMAIL ADDRESS	SENT DATE	SENT BY	LINKED USER	#	LINK
	ABC stores	nathania@cinque.co.za	2024-07-10 15:56	Johannes Gerhardus		1	⋮
Sales	Cinque	nathania@cinque.co.za	2024-07-10 11:01	Johannes Gerhardus		3	⋮
	Manganese Metal	anel@cinque.co.za	2024-07-02 09:35	Anel Botes		1	⋮
Rep 007	STEFANUTTI STOCKS	nathania@quanta5.co.za	2024-06-25 11:06	Johannes Gerhardus		1	⋮
Rep 007	Cinque	nathania@cinque.co.za	2024-06-25 09:58	Johannes Gerhardus		3	⋮
Pet store 2 app	Pet Store 2	chris@cinque.co.za	2024-06-14 10:12	Johannes Gerhardus	Johannes Gerhardus	1	⋮
Mine 1	Mine 1	chris@cinque.co.za	2024-06-13 10:09	Johannes Gerhardus	Johannes Gerhardus	1	⋮



Processing a completed credit application

Step 4

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https://portal.quanta5.co.za/Applications/Index?accountId=82243&applicationTypeld=1

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CLIENT ACCOUNT: PawPrint Partners Pty Ltd ▾ | **HELP** | JOHANNES GERHARDUS **LOGOUT**

OVERVIEW ▾ | **CREDIT APPLICATIONS** ▾ | CREDIT REPORTS ▾ | LIMIT SIGN-OFF ▾ | COLLECTIONS ▾ | MONITORING ▾

Credit Applications (PawPrint Partners Pty Ltd)

Credit Applications Sent

Credit Applications Received

Click on “Credit Application Received” to view and process completed applications

Show 10 ▾ entries

Search:

YOUR REFERENCE	CREATED DATE	UPDATED DATE	COMPANY NAME	TRADING NAME	IDENTIFIER	REQUESTED LIMIT	STATUS	LINKED USER	ACTION
KZN Region	2024-07-09 10:13	2024-07-11 11:17	Customer 1	Quanta 5 Systems Trading	XXXXXXXXXX	R 1,000,000.00	New Application	Johannes Gerhardus	
	2024-07-10 17:17	2024-07-10 17:17	Customer 1		XXXXXXXXXX	R 850,000.00	New Application		
	2024-07-09 12:04	2024-07-10 11:05	Customer 1		XXXXXXXXXX	R 850,000.00	Waiting for Documentation		
	2024-07-09 11:52	2024-07-09 11:55	Customer 1		XXXXXXXXXX	R 1,750,000.00	New Application		
	2024-07-09 11:41	2024-07-09 11:47	Customer 1		XXXXXXXXXX	R 500,000.00	New Application		
	2024-07-09 11:21	2024-07-09 11:29	Customer 1		XXXXXXXXXX	R 5,000,000.00	New Application		



Processing a completed credit application

Step 5

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https://portal.quanta5.co.za/Applications/Index?accountId=82243&applicationTypeld=1

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CLIENT ACCOUNT: PawPrint Partners Pty Ltd | **HELP** | JOHANNES GERHARDUS **LOGOUT**

OVERVIEW ▾ **CREDIT APPLICATIONS ▾** CREDIT REPORTS ▾ LIMIT SIGN-OFF ▾ COLLECTIONS ▾ MONITORING ▾

Credit Applications (PawPrint Partners Pty Ltd)

Credit Applications Sent

Credit Applications Received

Click on “Action” pen to access the customer folder and to start procession the application

↓

Show 10 entries

Search:

YOUR REFERENCE	CREATED DATE	UPDATED DATE	COMPANY NAME	TRADING NAME	IDENTIFIER	REQUESTED LIMIT	STATUS	LINKED USER	ACTION
KZN Region	2024-07-09 10:13	2024-07-11 11:17	Customer 1	Quanta 5 Systems Trading	XXXXXXXXXX	R 1,000,000.00	New Application	Johannes Gerhardus	
	2024-07-10 17:17	2024-07-10 17:17	Customer 2		XXXXXXXXXX	R 850,000.00	New Application		
	2024-07-09 12:04	2024-07-10 11:05	Customer 3		XXXXXXXXXX	R 850,000.00	Waiting for Documentation		
	2024-07-09 11:52	2024-07-09 11:55	Customer 4		XXXXXXXXXX	R 1,750,000.00	New Application		
	2024-07-09 11:41	2024-07-09 11:47	Customer 5		XXXXXXXXXX	R 500,000.00	New Application		
	2024-07-09 11:21	2024-07-09 11:29	Customer 6		XXXXXXXXXX	R 5,000,000.00	New Application		

Step 6

Processing a completed credit application



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https://portal.quanta5.co.za/Applications/Index?accountId=82243&applicationTypeId=1

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CLIENT ACCOUNT: PawPrint Partners Pty Ltd | **HELP** | JOHANNES GERHARDUS **LOGOUT**

Credit

Show

YOU

Update Credit Application

CREDIT APPLICATION	
QUANTA5 PTY LTD	
REGISTRATION NUMBER	201636140307
TRADING TERMS	30 Days
APPROVED LIMIT	R 1,000,000
REFERENCE	KZN Region

Take note of the client details and their requested trading terms

Update Application Status

Application status *

New Application

SAVE

Use the status field to inform everyone in your organization of the current stage of this application in the process.



← ↻ 🔒 <https://portal.quanta5.co.za/Applications/Index?accountId=82243&applicationTypeId=1>

- Add the customer's unique account number allocated by your company. You can also add the account number later.

CLOSE



Step 8

CLIENT ACCOUNT: PawPrint Partners Pty Ltd | [HELP](#) | [JOHANNES GERHARDUS](#) [LOGOUT](#)

Account Number

Contact Details

Primary Contact Name *

John Smith

Primary Contact Email *

John@quanta5.co.za

Primary Contact Cell *

0765550000

Billing Contact Name

John Smith

Billing Contact Email

John@quanta5.co.za

Billing Contact Cell

0115508900

SAVE

View their contact details



Step 9

Processing a completed credit application

Browser address bar: <https://portal.quanta5.co.za/Applications/Index?accountId=82243&applicationTypeld=1>

CLIENT ACCOUNT: PawPrint Partners Pty Ltd | **HELP** | **JOHANNES GERHARDUS** | **LOGOUT**

View/Add Reminders

Reminders

No Reminders found

Send a Reminder

Name *

QUANTA5 PTY LTD

Email *

support@quanta5.co.za

Note

Dear John.

Please sign and initial each page.

☒ Attach a copy of the applicant's unsigned Credit Application form?

Use this section to send any reminder to the customer (e.g., to sign your credit application). You can also click to attach your unsigned credit application to be sent with the reminder.






















Step 10

Processing a completed credit application



View/Add Documents

Supporting Documents

EXISTING DOCUMENTS			
TYPE	DESCRIPTION	DATE	
Surety Documents	Cinque Vetting	11 Jul 2024 11:19:05	  
Credit Application	Cinque Vetting	11 Jul 2024 11:21:42	  
Signed Credit Application	Cinque Analytics	11 Jul 2024 11:27:43	  
Bank Confirmation Letter (Not Older than 3 Months)	Bank Letter	11 Jul 2024 11:15:57	  
Certified Director ID (Back And Front Of ID Card)	ID	11 Jul 2024 11:16:15	  
Latest CIPC Certificate	CIPC	11 Jul 2024 11:16:36	  
VAT Registration Certificate	VAT Registration	11 Jul 2024 11:17:10	  

[+ Add Document](#)

View or download the customer's supporting documents

Step 11

Processing a completed credit application



Certificate			
VAT Registration Certificate	VAT Registration	11 Jul 2024 11:17:10	👁 ⬇ ✕

+ Add Document

Use this field to add any document related to this application.

Document Checklist

TYPE	COMPLETE?	DATE COMPLETED	
Latest CIPC Certificate	<input checked="" type="checkbox"/>	11 Jul 2024 11:17:18	✓ ✕
Bank Confirmation Letter (Not Older than 3 Months)	<input checked="" type="checkbox"/>	11 Jul 2024 11:17:19	✓ ✕
Certified Director ID (Back And Front Of ID Card)	<input checked="" type="checkbox"/>	11 Jul 2024 11:17:21	✓ ✕
VAT Registration Certificate	<input checked="" type="checkbox"/>	11 Jul 2024 11:17:22	✓ ✕
Signed Credit	<input checked="" type="checkbox"/>	11 Jul 2024 11:20:47	✓ ✕

Click on “X” to identify incorrect or missing supporting document

Once you have identified the outstanding document, change the status to "Waiting for documentation" to activate weekly reminders to the customer.

Step 12

Processing a completed credit application



The screenshot shows the 'Comments' section of the Quanta5 portal. At the top, the client account is 'PawPrint Partners Pty Ltd' and the user is 'JOHANNES GERHARDUS'. The main content area displays 'No Comments found' and a text input field with the placeholder 'Add a comment'. Below the input field is a 'Comment *' label and a larger text area containing the text 'Credit limit approved by insurer is R500 000'. A blue 'SAVE' button is positioned below the text area. An orange bracket highlights the 'Add a comment' text area and the 'SAVE' button, with a callout box stating: 'Add any comments that you would like your team to take note of.' The bottom of the page shows a list of links: 'Request a Credit Report', 'Request a Limit Sign-Off', and 'Outcome Letters'.

Step 13

Processing a completed credit application



Browser address bar: <https://portal.quanta5.co.za/Applications/Index?accountId=82243&applicationTypeld=1>

CLIENT ACCOUNT: PawPrint Partners Pty Ltd | [HELP](#) | [JOHANNES GERHARDUS](#) | [LOGOUT](#)

Credit

Show

YOU

Account Number

Contact Details

View/Add Reminders

View/Add Documents

View/Add Notes

Request a Credit Report

CONTINUE

Request a Limit Sign-Off

Outcome Letters

CLOSE

Use this shortcut field to request a vetting report of your choice from our list of vetting products.



Step 14

Processing a completed credit application

Browser address bar: <https://portal.quanta5.co.za/Applications/Index?accountId=82243&applicationType=1>

CLIENT ACCOUNT: PawPrint Partners Pty Ltd | [HELP](#) | [JOHANNES GERHARDUS](#) | [LOGOUT](#)

Credit

Show

YOU

Account Number

Contact Details

View/Add Reminders

View/Add Documents

View/Add Notes

Request a Credit Report

Request a Limit Sign-Off

Assign approvers to sign off the requested limit and terms

CREATE

Outcome Letters

CLOSE

Use this field to initiate a credit limit sign-off or approval of the account by management/users nominated as approvers by your company.



Step 15

Processing a completed credit application

Browser address bar: <https://portal.quanta5.co.za/Applications/Index?accountId=82243&applicationTypeld=1>

Navigation tabs: Credit Applications Sent | **Credit Applications Received**

Left sidebar: Show 10, VOL, Extract

Modal window content:

- Account Number
- Contact Details
- View/Add Reminders
- View/Add Documents
- View/Add Notes
- Request a Credit Report
- Request a Limit Sign-Off
- Outcome Letters

Outcome Letters

No Outcome Letters found

+ Send a Letter

CLOSE

Annotations:

- Use this field to send account request outcome letters the customer.
- Outcome letters have already been setup, Select the type of letter and follow the prompts